



Target Retirement Age Change Form The Guardian Lifestyle Plan

This form should be returned to: **DC Pensions, Legal & General Assurance Society, Knox Court, 10 Fitzalan Place, Cardiff, CF24 0TL**

If you need help completing this form, then please contact The Guardian Lifestyle Plan's helpline on: **0345 678 0297**

1 Member details

Full name

Home address

Contact telephone number

Date of birth (DD/MM/YYYY) / /

National Insurance Number

Policy number

2 Target retirement age change

Age in Years Months

Please note: If the "months" field is left blank, your target retirement date will be your birthday.

4 Confirmation

I understand that:

- Changing my Target Retirement Age will result in an adjustment to the timing of the fund switches if I am invested in an Automatic Switching Strategy
- My retirement pack will be issued 4 months before my new Target Retirement Age.

If you have more than one Lifestyle Account and wish your new Target Retirement Age to apply to those accounts too, then please enter the policy number(s) here:

Policy number 1

Policy number 2

Signed

Dated / /

Email address

Confirmation of this change will be sent to you via email. If you have not provided your email address, then confirmation will be posted to your home address. Your email address will only be used to communicate with you about your pension.

The security of your personal information: All the information you provide will be held by the Trustees or by the scheme administrators who act on their behalf to arrange and administer your entitlements (and entitlements in respect of you) from the scheme. The information is kept secure and is only disclosed to third parties to the extent needed to enable the Trustees and their advisers to run the Scheme and comply with any legal or other requirements imposed on the Trustees. It may be necessary from time to time to disclose your personal data to people and organisations outside the European Economic Area and which are not covered by equivalent data protection legislation; in these circumstances the Trustees will take whatever steps they feel are necessary to ensure that your data remains secure.